

chicago style journal formatting guidelines

Chicago Style Journal Formatting Guidelines: A Comprehensive Guide

chicago style journal formatting guidelines are essential for academic and professional writing, ensuring clarity, consistency, and credibility in scholarly work. Mastering these guidelines is crucial for authors aiming to publish in reputable journals, as adherence to formatting standards often dictates manuscript acceptance. This comprehensive guide delves into the intricacies of Chicago style, covering everything from citation methods and bibliographic entries to manuscript preparation and stylistic nuances. We will explore the two primary systems of citation—notes and bibliography, and author-date—detailing their application and best practices. Furthermore, we will examine the critical elements of formatting, including margins, spacing, headings, and tables, to provide a thorough understanding for any writer preparing a manuscript for publication. This article serves as your definitive resource for navigating the complexities of Chicago style journal formatting.

- Introduction to Chicago Style Journal Formatting
- Understanding the Two Chicago Citation Systems
- Notes and Bibliography System Explained
- Author-Date System Explained
- General Manuscript Formatting Requirements
- Title Page and Abstract Requirements
- Running Heads and Page Numbering
- Formatting Citations within the Text
- Crafting Footnotes and Endnotes
- Creating Bibliographic Entries
- Formatting the Bibliography or Works Cited
- Tables and Figures Formatting
- Language and Style Considerations
- Final Checks and Proofreading for Chicago Style

Understanding the Two Chicago Citation Systems

The Chicago Manual of Style (CMOS) offers two distinct systems for citing sources within academic and scholarly publications: the notes and bibliography system and the author-date system. Each system serves a different purpose and is preferred by various disciplines and journals. Understanding the fundamental differences and appropriate applications of these systems is the first step in adhering to Chicago style journal formatting guidelines.

The choice between the two systems often depends on the field of study. The notes and bibliography system is traditionally favored in fields such as literature, history, and the arts, where extensive textual commentary and references to primary sources are common. The author-date system, conversely, is more prevalent in the sciences, social sciences, and some humanities disciplines, where concise in-text citations are preferred for ease of tracking sources during the research process.

Notes and Bibliography System Explained

The notes and bibliography system, often referred to as the humanities style, utilizes numbered footnotes or endnotes to cite sources. Each citation appears as a numbered note corresponding to a superscript number in the text. This system allows for detailed explanations, digressions, and references to multiple sources within a single note, which can be particularly useful for complex arguments or extensive engagement with source material.

Footnotes vs. Endnotes

In the notes and bibliography system, writers have the option to place their citations either as footnotes at the bottom of each page or as endnotes collected at the end of the manuscript, before the bibliography. Footnotes offer immediate visibility to the source information for the reader, making it convenient for those who wish to cross-reference without losing their place in the main text. Endnotes, on the other hand, keep the body of the text cleaner and can be more practical for longer works.

Structure of Notes

The initial citation in a footnote or endnote for a particular source includes full bibliographic information. Subsequent citations for the same source are typically shortened, often including only the author's last name, a shortened title, and the page number. The specific formatting for these notes follows strict guidelines regarding punctuation, capitalization, and the order of bibliographic elements.

Author-Date System Explained

The author-date system, also known as the sciences style, uses brief parenthetical citations within the text itself. These citations typically include the author's last name and the year of publication, along with a page number if a specific passage is being referenced. This system provides a quick and efficient way for readers to locate the full source information in a corresponding reference list at the end of the document.

In-Text Citations

When using the author-date system, in-text citations are embedded directly within the narrative. For example, a citation might appear as (Smith 2020, 45) for a direct quote or (Jones 2019) for a general reference to the work. If the author's name is mentioned in the sentence, only the year and page number (if applicable) are enclosed in parentheses. This method keeps the focus on the text while still providing immediate source attribution.

Reference List

The author-date system requires a reference list at the end of the manuscript, which includes all the sources cited in the text. Each entry in the reference list is formatted alphabetically by the author's last name and contains complete bibliographic details. This list serves as the counterpart to the in-text citations, allowing readers to find the full publication information for every source referenced.

General Manuscript Formatting Requirements

Beyond citation styles, adhering to general manuscript formatting guidelines is paramount for journal submissions. These standards ensure that a manuscript is presented professionally and is easy for editors and reviewers to read and assess. Key elements include margins, spacing, font choices, and page numbering.

Margins, Spacing, and Font

Chicago style generally dictates standard margins of one inch on all sides of the page. The entire manuscript, including quotations, notes, and the bibliography, should be double-spaced. This consistent spacing enhances readability and provides ample room for editorial comments. The preferred font is typically a standard, readable typeface such as Times New Roman or Arial, usually in 12-point size.

Page Numbering

Page numbers are essential for manuscript navigation. In Chicago style, page numbers are usually placed in the upper right-hand corner of each page, starting with the title page (though sometimes the title page is not numbered, with numbering beginning on the first page of the text). All pages should be accounted for, ensuring a complete and organized document.

Title Page and Abstract Requirements

The title page and abstract are critical components of a journal submission, providing essential introductory information about the manuscript. Journals often have specific requirements for these sections, so it is important to consult the target journal's author guidelines.

Title Page Content

A standard Chicago style title page includes the manuscript's title, the author's full name, and their institutional affiliation. Some journals may also require contact information, a word count, or a brief author biography on the title page. The title should be clear, concise, and accurately reflect the content of the paper.

Abstract Formatting

An abstract is a brief summary of the research presented in the manuscript, typically ranging from 150 to 250 words. It should encapsulate the research question, methodology, key findings, and conclusions. The abstract is usually placed on a separate page after the title page and is typically single-spaced, though some journals may require double-spacing. It should be a self-contained unit, understandable without referring to the main text.

Running Heads and Page Numbering

Running heads and consistent page numbering are vital for manuscript organization and professionalism. While page numbering is standard, running heads (or headers) serve a specific purpose in professional manuscript preparation.

What are Running Heads?

A running head, often referred to as a header, is a shortened version of the title that appears at the top of each page, usually on the left side, with the page number on the right. Its purpose is to identify

the manuscript even if pages become separated. For journal submissions, the specific requirements for running heads can vary significantly between publications.

Placement and Formatting

When used, running heads are typically placed in the header area of the document, distinct from the main text. The format of the running head will depend on the journal's guidelines, but it generally should be concise and representative of the manuscript's topic. Page numbers, as mentioned, are consistently placed, usually in the upper right-hand corner.

Formatting Citations within the Text

Properly formatting citations within the body of your text is fundamental to both the notes and bibliography system and the author-date system. Each method requires specific punctuation, capitalization, and inclusion of bibliographic details.

Notes and Bibliography In-Text References

In the notes and bibliography system, in-text references are indicated by superscript Arabic numerals placed after the relevant sentence or phrase, often before punctuation. These numbers correspond to sequential notes at the bottom of the page (footnotes) or at the end of the document (endnotes). The numbers begin with 1 and continue throughout the manuscript.

Author-Date In-Text References

For the author-date system, in-text citations are enclosed in parentheses. The basic format is (AuthorLastName Year). If a specific part of the source is referenced, a page number is included: (AuthorLastName Year, PageNumber). For example, if you are quoting directly from page 45 of a book by John Smith published in 2020, the citation would be (Smith 2020, 45).

Crafting Footnotes and Endnotes

Footnotes and endnotes are the backbone of the notes and bibliography system in Chicago style. They provide readers with immediate access to source information and can also be used for supplementary commentary or clarifications.

First Reference Format

The first time a source is cited, the footnote or endnote should contain complete bibliographic information. This includes the author's full name, the full title of the work (italicized for books and collections, in quotation marks for articles and chapters), publication details (city, publisher, year), and the specific page number(s) being referenced. For example:

- 1. John Smith, *The History of Formatting* (New York: Academic Press, 2018), 75.
- 2. Jane Doe, "The Evolution of Style Guides," *Journal of Academic Writing* 15, no. 2 (2019): 120.

Subsequent Reference Format

After the first full citation, subsequent references to the same source are shortened. This typically involves the author's last name, a shortened version of the title (if necessary to distinguish from other works by the same author), and the page number. For example:

- 3. Smith, *History of Formatting*, 92.
- 4. Doe, "Evolution of Style Guides," 125.

If a short note contains only the author's last name and page number, it is assumed to refer to the most recent edition of a work by that author, if multiple works by the same author have been cited.

Creating Bibliographic Entries

The bibliography, or reference list, is a comprehensive alphabetical listing of all the sources consulted and cited in the manuscript. The formatting of each entry is precise and crucial for allowing readers to easily locate the original sources.

Elements of a Bibliographic Entry

Each entry in a bibliography typically includes the following core elements, in this order:

- Author's full name (last name first)
- Full title of the work (italicized for books, in quotation marks for articles/chapters)
- Publication information (for books: city of publication, publisher, year of publication; for articles: journal title, volume number, issue number, date, page range)

- For online sources, include DOI or URL and access date if necessary.

Variations for Different Source Types

The specific format of a bibliographic entry varies significantly depending on the type of source. Common source types include books, book chapters, journal articles, websites, and dissertations. Each has its own conventions for presenting author, title, and publication details. For instance, a book entry might be structured as: Author Last Name, First Name. Title of Book. City of Publication: Publisher, Year.

An article in a scholarly journal follows a different format: Author Last Name, First Name. "Title of Article." Title of Journal Volume, no. Issue (Year): Page range. DOI or URL (if applicable).

Formatting the Bibliography or Works Cited

The final compilation of sources, whether termed a Bibliography or a Works Cited list, must be meticulously formatted according to Chicago style guidelines. This section is typically placed at the end of the manuscript.

Alphabetical Order

Entries in the bibliography are arranged in alphabetical order by the author's last name. If a work has no author, it is alphabetized by the first significant word of the title (ignoring articles like "A," "An," and "The").

Indentation and Spacing

Chicago style employs a specific indentation pattern for bibliographic entries: the first line of each entry is flush with the left margin, and subsequent lines are indented. This is known as a hanging indent. The entire bibliography should be double-spaced, with a single space between entries if required by specific journal guidelines, but typically double-spaced throughout.

For the notes and bibliography system, this section is usually titled "Bibliography." For the author-date system, it is often called "Reference List" or "Works Cited," though CMOS prefers "Reference List."

Tables and Figures Formatting

The presentation of tables and figures is a visual aspect of Chicago style journal formatting guidelines that requires careful attention. Clear, well-formatted tables and figures enhance the reader's understanding of the data and findings presented in the manuscript.

Table Formatting

Tables should be numbered consecutively using Arabic numerals (Table 1, Table 2, etc.). Each table should have a clear, concise title that accurately describes its content. Table titles are typically placed above the table. Within the table, column and row headings should be clear and informative. Vertical lines are generally avoided, and horizontal lines are used sparingly, usually only to separate the title, headings, and data. All explanatory notes or abbreviations used within a table should be defined below it.

Figure Formatting

Figures, which include graphs, charts, photographs, and illustrations, are also numbered consecutively (Figure 1, Figure 2, etc.). Figure titles and any necessary captions are placed below the figure. Figures should be of high resolution and clarity. If a figure is sourced from elsewhere, proper citation must be included in the caption or a note associated with the figure.

Language and Style Considerations

Beyond structural and citation formatting, Chicago style also emphasizes clarity, precision, and conciseness in language. Adhering to these stylistic conventions contributes to the overall professionalism and readability of the manuscript.

Clarity and Conciseness

Writers are encouraged to use clear, direct language. Avoid jargon where possible, or define it if it is essential to the topic. Sentences should be constructed logically, and paragraphs should focus on a single idea. Conciseness means eliminating unnecessary words and phrases without sacrificing clarity or completeness.

Tone and Voice

The tone of academic writing in Chicago style is typically formal, objective, and authoritative. Personal

opinions or anecdotal evidence should be avoided unless they are central to the research or argument, and even then, they should be presented carefully and supported by evidence. The focus should remain on the research and its findings.

Final Checks and Proofreading for Chicago Style

Before submitting a manuscript, a thorough final check and proofreading process is indispensable. This stage ensures that all Chicago style journal formatting guidelines have been meticulously followed and that the manuscript is free of errors.

Checklist for Submission

It is highly recommended to create a checklist based on the specific requirements of the target journal and the general rules of Chicago style. This checklist should cover aspects such as:

- Correct citation system used (notes-bibliography or author-date)
- Accurate and consistent formatting of all in-text citations, footnotes, endnotes, and bibliographic entries
- Correct page numbering and running heads (if applicable)
- Appropriate margins, spacing, and font
- Well-formatted title page and abstract
- Clear and correctly formatted tables and figures
- Consistent language and tone
- Absence of grammatical errors, typos, and punctuation mistakes

Careful proofreading not only catches errors but also confirms that the manuscript presents a polished and professional impression, significantly increasing its chances of acceptance for publication.

Q: What is the primary difference between the notes and bibliography system and the author-date system in Chicago style?

A: The primary difference lies in how sources are cited within the text. The notes and bibliography system uses numbered footnotes or endnotes for citations, allowing for more extensive commentary. The author-date system uses parenthetical citations in the text (e.g., Smith 2020, 45), which directly correspond to a reference list at the end of the manuscript.

Q: When is the notes and bibliography system generally preferred in Chicago style?

A: The notes and bibliography system is traditionally favored in disciplines such as history, literature, and the arts, where detailed textual references and scholarly commentary are common and crucial for developing arguments.

Q: What are the key formatting requirements for the main body of a manuscript in Chicago style?

A: The main body of a Chicago style manuscript typically requires one-inch margins on all sides, double-spacing throughout the text (including quotations and notes), and a standard, readable 12-point font like Times New Roman.

Q: How are subsequent citations to the same source formatted in the notes and bibliography system?

A: Subsequent citations are shortened. Typically, they include the author's last name, a shortened title of the work if necessary, and the page number. This differs from the first citation, which includes full bibliographic details.

Q: What information must be included in a bibliographic entry for a journal article in Chicago style?

A: A bibliographic entry for a journal article in Chicago style includes the author's full name, the article title (in quotation marks), the journal title (italicized), the volume and issue numbers, the publication date, and the page range of the article. The DOI or URL is also often included if available.

Q: Are tables and figures numbered consecutively in Chicago style?

A: Yes, tables and figures are numbered consecutively using Arabic numerals (e.g., Table 1, Figure 2). Titles for tables are generally placed above the table, while titles and captions for figures are usually placed below them.

Q: What is the purpose of a running head in a journal manuscript?

A: A running head, or header, is a shortened version of the manuscript's title that appears at the top of each page. Its purpose is to help identify the manuscript quickly, especially if pages become separated, and is usually paired with the page number.

Q: How should a bibliography be alphabetized in Chicago style?

A: Bibliographies are alphabetized alphabetically by the author's last name. If a work has no author, it is alphabetized by the first significant word of the title, excluding articles such as "A," "An," and "The."

Q: Is it acceptable to use single spacing for the abstract in Chicago style?

A: While the main body of the manuscript is double-spaced, abstracts in Chicago style are often single-spaced. However, it is crucial to check the specific formatting guidelines of the journal to which you are submitting, as requirements can vary.

Q: What is the typical font size and type for a Chicago style manuscript?

A: The typical font size is 12-point, and common typeface choices include Times New Roman or Arial, which are standard, highly readable fonts. Consistency in font choice throughout the document is important.

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