

chicago manual of style citation

The Chicago Manual of Style citation system is a cornerstone of academic and professional writing, offering a robust framework for acknowledging sources and ensuring academic integrity. Understanding its nuances is crucial for anyone submitting scholarly work, from undergraduate essays to doctoral dissertations and published articles. This comprehensive guide will delve into the intricacies of Chicago style, covering its two primary citation systems – notes and bibliography, and author-date – and providing detailed instructions on formatting various source types. We will explore the fundamental principles of in-text citations, the construction of bibliographies and reference lists, and common pitfalls to avoid. Whether you are citing books, journal articles, websites, or other digital resources, this article will equip you with the knowledge to master Chicago Manual of Style citation.

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Understanding the Two Chicago Citation Systems

The Chicago Manual of Style (CMOS) offers two distinct but equally valid systems for citing sources: the notes and bibliography system and the author-date system. The choice between these systems often depends on the specific academic discipline or publisher's requirements. While both systems aim to accurately attribute borrowed material, they differ significantly in their presentation and structure. It is essential to understand these differences to select the appropriate system for your work and to ensure consistency throughout your document. Familiarity with both systems is beneficial for navigating a wide range of academic publications.

The Notes and Bibliography System

The notes and bibliography system is widely used in the humanities, including literature, history, and the arts. This system employs numbered footnotes or endnotes within the text to indicate the source of information. These notes provide a concise citation immediately following the referenced material. At the end of the document, a comprehensive bibliography lists all sources cited in the notes, providing full bibliographic details. This method allows for detailed explanatory notes and ample space for commentary without disrupting the flow of the main text.

In-Text Citations (Notes)

In the notes and bibliography system, in-text citations are indicated by superscript numbers placed at the end of a sentence or clause, immediately after the punctuation mark. These numbers correspond to a numbered entry in either the footnotes (at the bottom of the page) or the endnotes (at the end of the document). The first time a source is cited, the note includes full bibliographic details. Subsequent citations of the same source are typically shortened to include the author's last name, a shortened title, and the page number.

- Superscript numbers are placed after punctuation.
- The first note for a source contains full bibliographic information.
- Subsequent notes use a shortened form for the same source.

The Bibliography

The bibliography, appearing at the end of the work, is an alphabetical list of all the sources that were consulted and cited in the notes. Unlike a works cited page in MLA, a Chicago bibliography aims to provide a comprehensive overview of the research undertaken. Entries in the bibliography are formatted consistently, providing full details for each source. This allows readers to easily locate and consult the original materials.

- Alphabetical listing of all cited sources.
- Provides full bibliographic information for each entry.
- Aims to be a comprehensive record of research consulted.

The Author-Date System

The author-date system is more commonly used in the social sciences and natural sciences. This system also uses in-text citations, but instead of numbers, it incorporates the author's last name and the year of publication enclosed in parentheses. Like the notes and bibliography system, this method is followed by a reference list that includes full bibliographic details of all sources cited. This system offers a quick and straightforward way to acknowledge sources directly within the text.

In-Text Citations (Author-Date)

In the author-date system, in-text citations consist of the author's last name and the year of publication, separated by a comma, enclosed in parentheses. If the author's name is mentioned in the text, only the year of publication needs to be included in parentheses. Page numbers can also be included for specific quotations or paraphrased ideas, following the year, separated by a comma.

- Format: (Author Last Name, Year)
- If author is named in text: (Year)
- For specific references: (Author Last Name, Year, Page Number)

The Reference List

The reference list in the author-date system functions similarly to the bibliography in the notes and bibliography system, but it only includes sources that have been cited in the text. This list is organized alphabetically by the author's last name. Each entry provides the complete bibliographic information necessary for the reader to locate the original source. This streamlined approach prioritizes the accessibility of cited materials.

- Alphabetical listing of all sources cited in the text.
- Each entry contains full bibliographic details.
- Ensures readers can easily find and verify cited information.

Citing Common Source Types in Chicago Style

Mastering the Chicago Manual of Style citation requires understanding how to format a wide array of source materials. Whether you are referencing a classic literary work, a peer-reviewed journal article, or a dynamic online resource, adherence to the correct formatting ensures clarity and credibility. This section provides detailed guidance on citing the most frequently encountered source types, helping you navigate the complexities of academic referencing with confidence.

Books

Citing books is fundamental to academic research. The Chicago Manual of Style provides specific guidelines for different types of books, including single-author works, edited volumes, and books with multiple authors. The key components of a book citation typically include the author's name, the full title of the book (italicized), the place of publication, the publisher, and the year of publication. For notes, page numbers are crucial for pinpointing specific information.

- **For a single-author book in notes:**

1. First Name Last Name, *Title of Book* (Place of Publication: Publisher, Year), Page Number.
2. Last Name, *Shortened Title*, Page Number.

- **For a single-author book in author-date:**

1. Last Name, First Name. Year. *Title of Book*. Place of Publication: Publisher.

Journal Articles

Journal articles are a staple of academic research, and citing them accurately is paramount. Chicago style requires specific formatting for journal article citations, typically including the author(s), article title, journal title (italicized), volume number, issue number, and the page range of the article. For notes, the specific page number being referenced is essential. In the author-date system, the publication year is a key

component.

- **For a journal article in notes:**

1. First Name Last Name, "Title of Article," *Title of Journal* Volume, no. Issue (Year): Page Number.
2. Last Name, "Shortened Article Title," Page Number.

- **For a journal article in author-date:**

1. Last Name, First Name. Year. "Title of Article." *Title of Journal* Volume (Issue): Page Range.

Websites and Online Resources

In today's digital age, citing websites and online resources is increasingly common. The Chicago Manual of Style addresses the unique challenges of citing online content, which can be dynamic and may lack traditional publication details. Key elements include the author or organization responsible for the content, the title of the specific page or article, the website name, the date of publication or last update if available, and the URL. It is also recommended to include an access date.

- **For a webpage in notes:**

1. First Name Last Name or Organization Name, "Title of Page," Title of Website, Publication Date or Last Updated Date, accessed Access Date, URL.
2. Last Name or Organization Name, "Shortened Title."

- **For a webpage in author-date:**

1. Last Name or Organization Name. Year. "Title of Page." Title of Website. Last Updated Date. Accessed Access Date. URL.

Other Source Materials

Beyond books, journal articles, and websites, academic research often involves a variety of other source materials. These can include newspapers, magazines, interviews, conference proceedings, dissertations, and even unpublished manuscripts. The Chicago Manual of Style provides specific formatting guidelines for each of these, emphasizing the need for clarity and completeness in identifying the source. Regardless of the medium, the goal is to provide enough information for the reader to locate and verify the cited material.

- **Newspaper articles:** Include author (if available), article title, newspaper title (*italicized*), date, and page number.
- **Interviews:** Indicate the interviewee, interviewer, date of interview, and type of interview (e.g., personal, telephone).
- **Dissertations:** Provide author, dissertation title (*italicized*), degree obtained, institution, and year.

Common Citation Errors and How to Avoid Them

Even seasoned writers can fall prey to common citation errors. These mistakes, while seemingly minor, can detract from the professionalism and credibility of your work. Understanding these recurring issues is the first step toward avoiding them. Key areas to focus on include inconsistency in formatting, missing crucial information, and misapplying the chosen citation system. Diligent proofreading and careful attention to detail are your strongest allies in producing error-free citations.

Inconsistency in Formatting

One of the most pervasive citation errors is inconsistency in formatting. This can manifest in various ways, such as alternating between footnotes and endnotes without clear justification, using different punctuation within similar citation elements, or varying the capitalization of titles. The Chicago Manual of Style emphasizes uniformity, so establishing a clear style and sticking to it throughout your document is essential. This includes consistent use of italics, quotation marks, and the order of bibliographic information.

Missing Essential Information

Another frequent pitfall is omitting vital pieces of information from citations. For example, forgetting the publication year, the publisher, or the page number can render a citation incomplete and frustrating for the reader. Each source type has specific required elements, and ensuring all of them are present is crucial for proper attribution. Always refer back to the Chicago Manual of Style guidelines for the specific source type you are citing.

Misapplication of Notes vs. Author-Date

A fundamental error is misapplying the notes and bibliography system when the author-date system is required, or vice versa. Each system has its own set of rules for in-text citations and the final list of sources. Confusing these can lead to a disorganized and incorrectly formatted document. It is imperative to confirm which system is mandated for your specific assignment or publication and to adhere strictly to its conventions.

Staying Updated with The Chicago Manual of Style

The Chicago Manual of Style, like any comprehensive style guide, is periodically updated to reflect changes in publishing practices and the emergence of new forms of media. Staying abreast of the latest edition is vital for ensuring your citations are current and compliant. The manual is a living document, and consulting the most recent version will prevent you from relying on outdated information, particularly concerning the citation of digital and evolving resources.

Frequently Asked Questions about Chicago Manual of Style Citation

Q: What is the primary difference between the notes and bibliography system and the author-date system in Chicago style?

A: The primary difference lies in how in-text citations are presented. The notes and bibliography system uses numbered footnotes or endnotes, while the author-date system uses parenthetical in-text citations consisting of the author's last name and the year of publication.

Q: When is it appropriate to use the Chicago Manual of Style?

A: The Chicago Manual of Style is widely used in academic publishing, particularly in the humanities (notes and bibliography system) and the social and natural sciences (author-date system). Many university presses and academic journals specify Chicago style for submissions.

Q: Do I need to include a page number in every footnote or endnote?

A: No, you only need to include a page number in a note if you are referring to specific information from a particular page, such as a direct quotation or a paraphrased idea. For general references to a work, a page number is not required in the first note.

Q: How should I cite a website that doesn't have an author listed?

A: If a website lacks a specific author, you should use the name of the organization responsible for the website as the author. If no organization is apparent, you can begin the citation with the title of the webpage.

Q: What is the purpose of a bibliography in the notes and bibliography system?

A: The bibliography in the notes and bibliography system lists all the sources that were cited in the notes and consulted during research. It provides a comprehensive overview of the research and allows readers to locate the original materials.

Q: How do I cite a source that I accessed online but also exists in print?

A: For sources that have both print and online versions, it is generally recommended to cite the print version if you consulted it directly. If you only accessed it online, provide the URL and, if available, the DOI (Digital Object Identifier).

Q: Can I use shortened titles for subsequent citations in the author-date system?

A: No, the author-date system does not typically use shortened titles for subsequent citations. Instead, the parenthetical citation (Author Last Name,

Year) is used each time the source is referenced in the text.

Q: What is the difference between a bibliography and a reference list in Chicago style?

A: In the notes and bibliography system, the "Bibliography" lists all sources consulted, whether cited or not. In the author-date system, the "Reference List" includes only those sources that were actually cited in the text.

Q: How do I cite a personal interview in Chicago style?

A: For personal interviews, you would typically list the interviewee, followed by the type of interview (e.g., "personal interview," "telephone interview"), and the date the interview took place. This information is usually presented in a note.

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